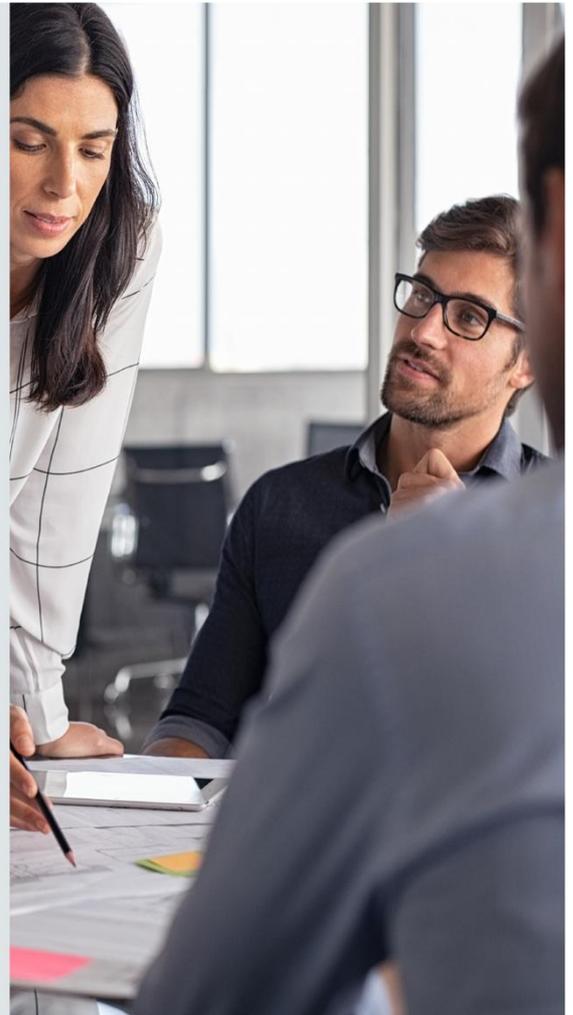


withers
& rogers



Renewals LLP



Service Summary



Service summary

Withers & Rogers Renewals is a leading provider of Intellectual Property (IP) renewals and portfolio management support. Our service is modern and designed to meet the demands of today's international, demanding and cost-conscious businesses.

What do we do?

We manage all of your renewals, anywhere in the world, so you can focus your time on other, more significant parts of your business.

Our services include:

- Supporting our clients to manage their IP portfolios
- Payment of patent, registered design and trade mark renewal fees

Doing it differently

Our renewals service is designed to be different because we design and deliver a tailored service you and your business needs. This includes:

- a flexible and adaptive service
- simple, transparent and competitive fees – often cheaper than the market leading agencies
- total control of your portfolio including 24/7 online access
- personalised client care with a dedicated account manager who knows your portfolio
- added value and support through the provision of portfolio reports

Fees – simple, transparent and competitive

- fees can be placed on an automatic payment order; this means that we will automatically pay renewal fees until you tell us otherwise
- we shall issue a renewal reminder in respect of upcoming renewal fees (unless placed on automatic payment, where instead a single notice indicating our intention to pay upcoming fees is sent)
- renewal decisions made up to a year ahead via an annual review meeting
- separate monthly invoices per case rather than one monthly invoice, if required Tailor Made – flexible and adaptable



- Initial portfolio engagement and annual review meetings to ensure our service always meets your requirements
- a personalised and responsive relationship delivered via a client relationship manager dedicated to managing your portfolio
- early notification of planned increases in service charges and patent official fees, enabling early payment to beat the rise
- clear and timely management information to enhance your portfolio management and strategic decision making
- clear and jargon free reminders allowing you to identify the action required
- efficient, timely and reliable billing

Client Care – superior communications

- 24/7 live and secure access to your portfolio
- annual statements listing live cases and likely annual renewal costs for the whole portfolio
- tailored portfolio reports and cost forecasts to improve budgeting and cost control

Our Online Services – Renewals Portal

- Renewals Portal enables clients to view overdue, due and upcoming renewals and provide instructions at the click of a button

Additional Features include:

- a rolling 12 month forecast dashboard of fees due
- the ability to view bibliographic case data, including cases status and next renewal due date
- presentation of trade mark and design images for easy identification of cases
- presentation of trade mark class and goods specifications
- designation country breakdown for patent and trade mark cases, where applicable
- view full IP case list from the Portfolio section; including related documentation such as annuity receipts
- powerful searching functionality; extensive criteria options to locate the desired case(s)
- the ability to export data into Excel for reporting purposes
- history log; the ability to view previously instructed and abandoned cases
- compatibility for mobile device use
- two factor authentication for added security



Renewals Portal overview

Login

[Forgotten password](#)

Renewals View: enables the user to view any overdue, due and upcoming renewal fees, with the added ability to action the payment, or abandonment, of instructions at the click of a button.

Renewal fee payments are given a status of either 'Overdue', 'Due within 30 days', 'Upcoming' or held on 'Auto-Renewal'. This allows the user to easily identify any matters that may require urgent attention. The date slider and filters also allow the user to further focus their view.

Further features include:

- a rolling 12-month forecast of upcoming renewal fees due
- presentation of images of designs and trade mark devices for ease of identification
- the ability to export data into an Excel spreadsheet
- historic log of actioned instructions

The screenshot shows the 'Renewals' section of the portal. At the top, there is a date slider for 'Showing May - Jun Renewals' with a red dot indicating the current selection. Below this is a table of renewal entries for 'Joe Bloggs Inc'. The table has columns for Client reference, Application number, Registration number, Due date, Total amount, and Instruction. The entries are for Switzerland, France, United Kingdom, Italy, and Netherlands, all with a due date of 30 Jun 2025. A sidebar on the left contains navigation icons for Dashboard, Renewals, Overdue, Upcoming, Auto, Portfolio, and History.

Client reference	Application number	Registration number	Due	Total	Instruction
Patent Switzerland Portal Application Joe Bloggs Inc EPCH - 1st	99887766.0	112233	30 Jun 2025	USD 834.51	No instruction
Patent France Portal Application Joe Bloggs Inc EPFR - 1st	99887766.0	112233	30 Jun 2025	USD 354.07	No instruction
Patent United Kingdom Portal Application Joe Bloggs Inc EPGB - 1st	99887766.0	112233	30 Jun 2025	USD 417.73	No instruction
Patent Italy Portal Application Joe Bloggs Inc EPIT - 1st	99887766.0	112233	30 Jun 2025	USD 609.56	No instruction
Patent Netherlands Portal Application Joe Bloggs Inc EPNL - 1st	99887766.0	112233	30 Jun 2025	USD 703.80	No instruction



During the instruction checkout process, a purchase order number can also be supplied. Any purchase order numbers supplied will be added to the associated invoice.

After completing the checkout, the submitted instructions will be displayed.

Checkout Complete

Thank you for submitting your instructions.

Your purchase order number: PO/123456789

Here is a list of the instructions you have submitted.

Patent Switzerland Portal Application Joe Bloggs Inc						Renew 08 May 2025
Applicants Joe Bloggs Inc	Registration number 112233	Application number 99887766.0	Client reference EPCH - 1st	Due 30 Jun 2025 year 7	Total USD 834.51	

A confirmation email will be sent to the user's email address.

Dear ,

Thank you for your instructions, the below shall shortly be processed.

Purchase Order Number: PO/123456789

	Title	Instruction	Renewal Due	Country	Applicant	IP Type	Renewal Ref	Your Ref	Official Number	Estimated Cost
	Portal Application	Renew	30 Jun 2025	Switzerland	Joe Bloggs Inc	Patent	P150035CHEP	EPCH - 1st	99887766.0	USD834.51
Instructions:		1								
Renew:		1								
Grand Total (estimate) USD: 834.51										

Our invoice shall follow shortly.

Portfolio View: enables clients to view the entirety of the IP portfolio held with us.

Features include:

- filters to allow focused view
- allocation of Business/Product Units
- the ability to view IP renewal certificates



- presentation of images of designs and trade mark devices for ease of identification
- the ability to view Trade Mark associated classes and goods/services
- the ability to view the designated countries for International Trade Marks
- the ability to export data into an Excel spreadsheet
- the Withers & Rogers LLP attorney case file number 'WR Ref'

The screenshot shows the 'withers & rogers' IP management dashboard. On the left is a vertical navigation menu with icons for Dashboard, Renewals, Overdue (0), 30 Days (5), Upcoming (9), Auto (1), Portfolio (highlighted with a blue box), and History. The main content area displays two patent families. The first is 'Patent | Portal Application' with a list of countries: EPO Application, France, Germany, Italy, Netherlands, Switzerland, and United Kingdom. The second is 'Patent | Portal Application B' with a list of countries: EPO Application, Spain, Unitary Patent, and United Kingdom. At the top right, there is a search bar and several utility icons.

This screenshot shows the detailed view of a patent application in France. The 'Portfolio' icon in the left navigation menu is highlighted with a blue box. The main content area shows 'Patent | France | Portal Application' with an 'Expiry Date 16 Jun 2039'. Below this is a table with the following data:

Applicant	Status	Unit
Joe Bloggs Inc	Granted	BU - A1
Application Date 16 Jun 2019	Registration Date 26 Feb 2025	Next Renewal Date 30 Jun 2025
Application Number 99887766.0	Registration Number 112233	Last Renewal Paid
Client Reference EPR - 1st	Renewal Reference P150035FREP	WR Reference

Below the table is a list of countries: Germany, Italy, Netherlands, Switzerland, and United Kingdom. The 'France' option in the country list is highlighted with a blue box.



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